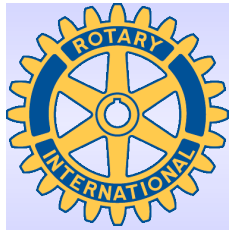


Annual Programs Fund

The Rotary Foundation (TRF)



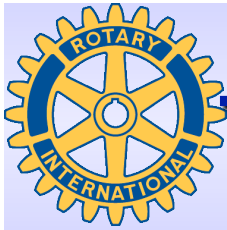


Top 5 Reasons to Support the Rotary Foundation



1. Fighting Hunger
2. Reducing Child Mortality
3. Promoting peace and conflict resolution
4. Basic Education and literacy
5. Eradicating Polio

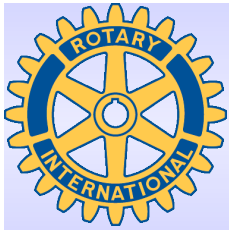




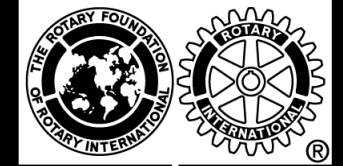
Types of Gifts to the Foundation



- Unrestricted gifts go to the Annual Programs Fund (APF)
- Temporarily restricted gifts – 100% of these gifts must be spent on the intended restricted purpose (e.g., polio, disaster relief, matching grants).
- Permanently restricted gifts – go to a Permanent Fund (endowment), the principle can not be spent but the income earned on that principle can be spent.

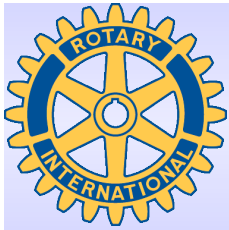


Annual Programs Fund

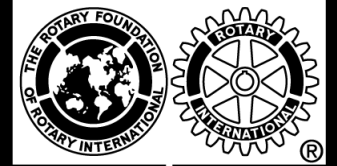


- The Annual Programs Fund (APF) is the main source of funding for The Rotary Foundation (TRF).
- APF is the key to the Foundation's role today.
- Contributions are split 50/50 between World Fund and District Designated Fund through SHARE system.
- We seek a gift from **Every Rotarian, Every Year.**

EVERY
ROTARIAN
EVERY
YEAR

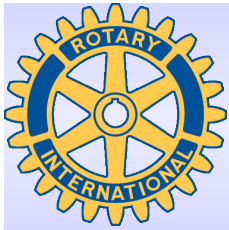


Annual Programs Fund Donations

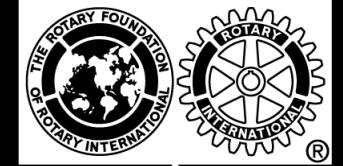


- Donations held 3 years
 - interest used to pay administrative costs
- After 3 years:
 - 50% returned to the District
 - called District Designated Funds or DDF



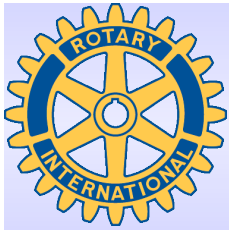


Rotary World Fund

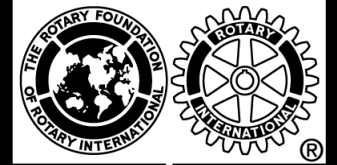


- Group Study Exchange (GSE)
- Matching grants
- Health, Humanity, Hunger (3-H) Grants
- Rotary World Peace Fellowships
- Disaster recovery
- Other educational and humanitarian programs

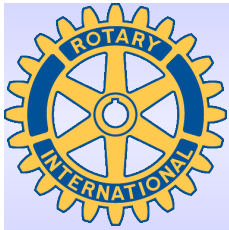




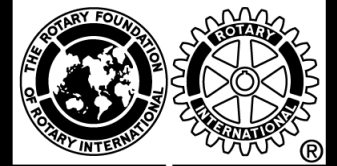
District 5300 DDF



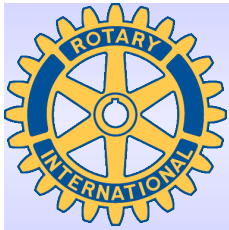
- Ambassadorial Scholars
- Matching Grants
- District Simplified Grants
- Polio Plus Contribution
- Some GSE team costs
- Total for this year is about \$247,000



Your Role on Club Foundation Committee



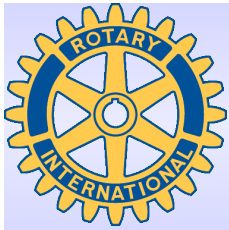
- Help the Rotary club and its president to achieve his or her goals.
- Help educate and train club members about the Foundation's goals and programs.
- Encourage club members to participate in Foundation programs.
- Encourage club members to support the Foundation financially



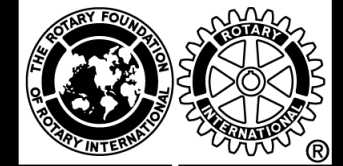
Achieving Your Club Goals



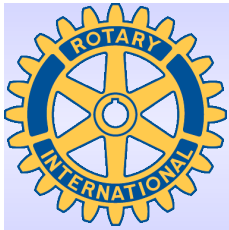
- Talk to your president and find out what your club goals are.
- Track club progress toward goal and share this progress with the club.
- Encourage every club member to be at least a sustaining member - \$100 donor. USE Club EREY Eligibility Report.
- Talk to your treasurer about forwarding contributions to TRF on a timely (monthly) basis.
- Look for community members that might be donors.
- Form a Foundation Committee to work on these goals together.



Educate and Train Your Members



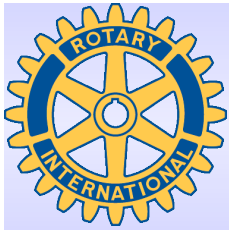
- Invite a member of the District 5300 Foundation Committee to speak to your club.
- Invite GSE team members and Ambassadorial Scholars to speak to your club.
- Sign up for the EREY newsletter on rotary.org
- Use Weekly Rotary Foundation Thoughts from rotary.org for your club newsletter or at club meetings.
- There are free Foundation resources available at shoprotary.org



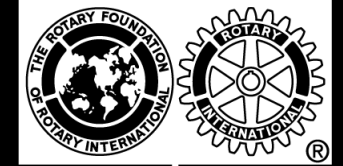
Encourage Participation



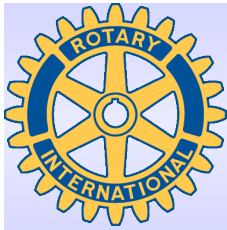
- Make sure your club applies for a District Simplified Grant.
- Make sure your club participates in a matching grant – consider matchinggrants.org
- Encourage club members to recommend potential GSE team members or Ambassadorial Scholars.
- Hold a club fundraising event for TRF.



Encourage Financial Support of TRF



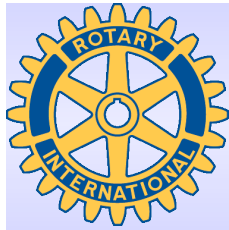
- Review Club Recognition Summary for members close to next PHF level.
- Use Foundation Points to encourage giving.
- Encourage members to be Paul Harris Society members.
- Encourage EREY Club, 100% Sustaining Member Club, 100% PHF Club.
- Encourage use of TRF Direct.
- Make sure your new PHF and new PHF levels are recognized publically



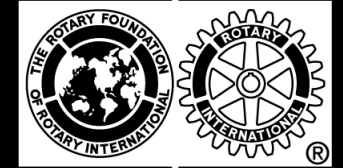
Charitable Gift Annuities



- Benefits Include:
 - 2 to 4 times Greater Cash Flow than Interest Presently Earned on Certificates of Deposit.
 - Larger Payout Rates for Deferring the Date You Begin Receiving Payments.
 - Payments “Guaranteed” for One or Two Lifetimes
 - Payments never decrease in amount; A portion of your payments are tax free.
 - Between 15% to 50% of funds placed in a charitable gift annuity are tax deductible as a charitable contribution
 - Achieve major donor status now – then receive cash flow for one or two lives.
 - Funds ultimately used by Rotary to do Good in world



Contact Information



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